

RPPTL CONVENTION EXECUTIVE COUNCIL & COMMITTEE MEETINGS

OPAL GRAND, DELRAY BEACH

June 1 - June 3, 2023



!
CLE 7312
Homestead
Tricks and Traps

Schedule of Events

MONDAY, MAY 22, 2023 - ZOOM MEETINGS ONLY

9:00 am - 10:30 am	Ad Hoc ART
10:30 am - 12:00 pm	Ad Hoc Hayslip
11:00 am - 12:30 pm	Publications - Actionline
1:00 pm - 2:30 pm	Professionalism & Ethics
3:00 pm - 4:30 pm	Communications
3:30 pm - 5:00 pm	Wills, Trusts and Estates Certification Review Course
4:00 pm - 6:00 pm	Insurance and Surety

TUESDAY, MAY 23, 2023 - ZOOM MEETINGS ONLY

9:30 am - 10:30 am	Elective Share Review
10:00 am - 11:00 am	Law School Mentoring and Programming
10:30 am - 12:00 pm	Attorney/Trust Officer Liaison Conference
12:30 pm - 2:00 pm	Information and Technology
1:30 pm - 2:30 pm	Principal and Income
2:00 pm - 3:30 pm	Ad Hoc RTOD
3:00 pm - 5:00 pm	Ad Hoc Study Committee on Due Process, Jurisdiction and Service of Process
3:30 pm - 5:00 pm	Charitable Planning and Exempt Organizations

WEDNESDAY, MAY 24, 2023 - ZOOM MEETINGS ONLY

9:00 am - 10:30 am	Sponsorship
10:00 am - 12:00 pm	Attorney-Banker Conference
10:30 am - 12:00 pm	Ad Hoc E-Wills

[Click here to register!](#)

- A follow up email will be sent with information to access the RPPTL App. We will post the Zoom meeting links and onsite meeting locations there. We also use the App to communicate any event updates or reminders, so please be sure to download it!
App Sponsored by WFG National Title Insurance Company.
- Event registration and room reservations will become non refundable on May 1.
- Room cancellations after May 1 must be made through [Hilary Stephens](#) so that we can reassign your room according to our waitlist as available. A two night minimum is required.
- Pre-registration is encouraged for all events (space is limited).
- After completing registration, you'll receive a follow up email with the hotel reservation link within 24 hours. Please do not reserve more than one hotel room.
- After you've registered, you can modify your existing registration or view your current tickets in your [TFB Member Portal](#) under "My Transactions."

Schedule of Events

WEDNESDAY, MAY 31, 2023.

4:00 pm - 6:00 pm Registration Desk Hours

Palm Breeze

THURSDAY, JUNE 1, 2023.

8:00 am - 5:00 pm Registration Desk Hours

Palm Breeze

8:00 am - 12:00 pm Homestead Tricks and Traps, CLE 7312 \$\$

Includes lunch. Separate registration required.

Seacrest DEF

9:00 am - 12:00 pm Guest Bunco & Bingo Tournament \$\$

Includes a light breakfast. Children are welcome, but under 14 yrs must be accompanied by an adult

Island Breeze

12:30 pm - 2:00 pm Trust Law (zoom available)

Seacrest DEF

12:30 pm - 2:00 pm Title Insurance & Title Insurance Liaison (zoom available)

Seacrest ABC

12:30 pm - 2:00 pm Development and Land Use (zoom available)

Coral Reef

2:00 pm - 4:00 pm No Place Like Home Training CLE (zoom available)

Seacrest DEF

2:00 pm - 4:00 pm Mandatory Chair and Vice Chair Training (zoom available)

Coral Reef

4:00 pm - 5:00 pm Probate and Trust Litigation (zoom available)

Seacrest DEF

4:00 pm - 5:00 pm Real Estate Finance and Lending (zoom available)

Seacrest ABC

4:00 pm - 5:30 pm Membership and Inclusion (zoom available)

Coral Reef

4:00 pm - 5:30 pm Residential Real Estate and Industry Liaison (no zoom)

Oceanbreeze

6:30 pm - 9:30 pm Oceanside Summer Breeze Reception \$\$

Buses begin loading at 6:15 p.m.

Delray Beach Club

6:30 pm - 9:30 pm Under the Sea Kids Club (5-13yrs) \$\$

Delray Beach Club

9:30 pm - 11:00 pm Hospitality

Seabreeze

FRIDAY, JUNE 2, 2023.

8:00 am - 4:00 pm Registration Desk Hours

Palm Breeze

8:00 am - 9:30 am Probate Law and Procedure (zoom available)

Seacrest DEF

8:00 am - 9:30 am Title Issues and Standards (zoom available)

Seacrest ABC

8:00 am - 9:00 am Real Property Litigation (zoom available)

Coral Reef

9:00 am - 10:30 am Asset Protection (zoom available)

Coral Reef

9:30 am - 10:30 am Problems Study (zoom available)

Seacrest ABC

9:30 am - 11:00 am Fellows (no zoom)

Oceanbreeze

10:30 am - 12:00 pm Condominium and Planned Development (zoom available)

Seacrest ABC

10:30 am - 12:00 pm IRA, Insurance, and Employee Benefits (zoom available)

Coral Reef

12:00 pm - 1:30 pm Annual Meeting and Membership Luncheon \$\$

Registration limited to Section Members only

Seacrest DEF

1:30 pm - 3:00 pm Commercial Real Estate/Real Estate Leasing (zoom available)

Joint Meeting

Seacrest ABC

1:30 pm - 2:30 pm Estate and Trust Tax Planning (zoom available)

Coral Reef

2:30 pm - 4:30 pm Guardianship, POA and Adv. Dir. (zoom available)

Coral Reef

3:00 pm - 5:00 pm Florida Bar Attorney/Realtor Joint Committee (no zoom)

Oceanbreeze

5:45 pm - 9:45 pm Side rodeo kids club (5-13yrs) \$\$

Island Breeze

6:00 pm - 8:00 pm Reception, Banquet and Awards Dinner \$\$

Seacrest ABCDEF

8:00 pm - 10:00 pm Boot Scootin' Boogie Night (Mechanical Bull and Dancing) \$\$

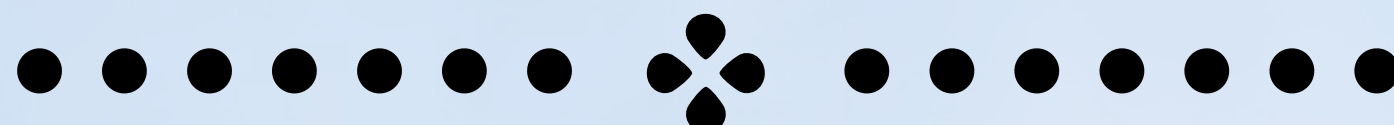
Must sign a waiver to ride mechanical bull and spots are limited.

Seacrest ABCDEF

Schedule of Events

SATURDAY, JUNE 3, 2023.

8:00 am - 10:00 am	Probate and Trust Division Roundtable (zoom available) \$\$	Seacrest ABC
8:00 am - 10:00 am	Real Property Division Roundtable (zoom available) \$\$	Coral Reef
10:00 am -12:30 pm	Executive Council Meeting	Seacrest DEF
5:30 pm - 7:30 pm	Dinner on your own in downtown Delray Beach <small>Buses will be running between hotel and downtown Delray starting at 5:30 p.m.</small>	
7:30 pm - 10:00 pm	Retro Arcade Night with Pinball Fun, Drinks, and Desserts <small>Buses will be running between hotel and downtown Delray from 5:30 p.m. - 10:30 p.m.</small>	Silverball Arcade



Thank you to our Convention sponsors!

Overall Convention Sponsor: The Fund

Thursday Transportation Sponsor: CATIC
Boot Scootin' Boogie Night, Line Dancing
and Western DJ: Cumberland Trust
Mechanical Bull Rides: Kravit
Hospitality Suite: Valuation Services, Inc.

Retro Arcade Night at Silverball: Guardian Trust
and Coral Gables Trust
Onsight Internet and Technology Support; Westcor
Land Title Insurance Company.
Room Key Sponsor: Fidelity National Financial



Thank you to our Section sponsors!

App Sponsor
WFG National Title Insurance Company

Executive Council Meeting
Stewart Title Guaranty Company

Thursday Night Reception
J.P. Morgan
Old Republic Title

Friday Night Reception and Dinner
Westcor Land Title Insurance Company
First American Title Insurance Company

Probate Roundtable
Stout
Guardian Trust

Real Property Roundtable
FNF Family of Companies - Florida Agency



Description of Events

CLE - Homestead Tricks and Traps

This is a seminar you will not want to miss. Topics will include: lifetime transfers of homestead property that can impact your client's property taxes; irrevocable homestead trusts-complete with sample language; and recent cases and statutes that impact homestead and waivers. Lunch will only be provided to those who attend the live seminar. Separate [registration](#) required.



Thursday Welcome Reception

A fun night to kick off convention! Please note that business casual dress is required at the beach club; blue denim is not allowed. Our younger members (5-13yrs) will be entertained in the Under the Sea Kids Club. Bus transportation is provided.



Reception, Banquet, and Awards Dinner

Boot Scootin' Boogie Night



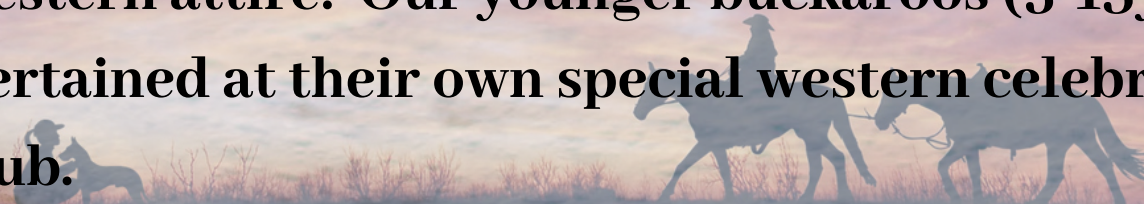
Friday Annual Meeting and Membership Luncheon

In addition to the annual election, the lunch includes the awarding of the Rising Star Award, Lynwood Arnold, Jr. Memorial Award, and the At-Large Member of the Year Award. As space is limited, registration for lunch will only be open to Section members.



Join us for a western BBQ dinner and presentation of the John Arthur Jones Annual Service Award, Robert C. Scott Memorial Award, and William S. Belcher Lifetime Professionalism Award.

The party continues with line dancing, mechanical bull rides, and western Olympic games. Be sure to dress in your best western attire! Our younger buckaroos (5-13yrs) will be entertained at their own special western celebration kids club.



Retro Arcade Night at Silverball Arcade in Delray Beach

After dining on your own, travel back to the 70s and enjoy a night of endless pinball and arcade games, drinks, and desserts!

Buses will provide round trip transportation to downtown Delray Beach.

